



MEHTA FINCON

TM

GLOBAL INVESTOR CONFERENCE

Making Investment Comfortable



2ND EDITION OF
MEHTA FINCON

**GLOBAL INVESTOR
CONFERENCE**

Jan
2018

MEHTA FINCON GLOBAL INVESTOR CONFERENCE 2018

2nd EDITION

Held on 6th January 2018
at Platinum Hall, Sarsana, Surat.

CONTENTS

- ▶ Brief on MFGIC 2018 by Mr. Krunal Mehta - MD & CEO Mehta Fincon
- ▶ Digital Address by Hon. Shri Suresh Prabhu - Minister of Commerce & Industry of India
- ▶ From the Pen of
 - Shri Vijaybhai Rupani - Chief Minister of Gujarat
 - Shri Jayantbhai Sinha - Min. of State for Civil Aviation in Govt. of India
 - Shri Haribhai Chaudhary - Min. of State for Mines & Coal in Govt. of India
- ▶ Words of Wisdom
 - Mr. Vikram Limaye - Managing Director & CEO, NSE
 - Mr. Ashishkumar Chauhan - Managing Director & CEO, BSE
- ▶ Eminent Speakers
- ▶ Words from MFGIC Attendees
- ▶ CEO Panel Discussion
- ▶ CIO Panel Discussion
- ▶ Glimpse of MFGIC 2018
- ▶ Social Media
- ▶ Electronic Media Coverage
- ▶ Other Media Coverage
- ▶ Vote of thanks

A CORDIAL WELCOME



Krunal Mehta

MD & CEO, Mehta Fincon Services Ltd.

A Cordial Welcome

We made our debut of **Mehta Fincon Global Investor Conference** last year on 18 Feb 2017 and the conference was a huge success. The gathering of all the CEOs and CIOs on the same platform at MFGIC in surat to spread the awareness of Professionalism in Investing amongst the investors of Gujarat, and the response that we had received has inspired and motivated us to come back with the second edition of this conference with a theme of MAKING INVESTMENT COMFORTABLE in the very first week of 2018.

Some very amazing & esteemed speakers were present at the conference like **Mr S.Krishnakumar** from Sundaram Asset Management, **Mr Vishal Kapoor** - CEO of IDFC mutual fund, **Mr Saurabh Nanavati** - MD & CEO of Invesco Asset Management and **Mr Ravi Gopalakrishnan** - Head of Equities of Canara Robeco. They are the celebrities of Investment Industries and in total they manage 25 billion Dollars or more than 1.5 lakh crore rupees. To make this more interesting , we had a dynamic personality with us - **Mr Ajaya Sharma** - Anchor and Head of research of ET NOW as our moderator for CIO and CEO panel discussion.

We also had the pleasure of having **Mr. David Gunderson** - Founder & CIO at US Freedom Capital a very successful personnel and an eminent speaker alongwith **Mr. Stan Bradshaw** - CEO of US Freedom Capital. They came all the way from Texas, United States exclusively to attend this conference. David expressed his views on **Diversifying Investments Across Geographies**. His Keynote address was in much vogue with the concept of International Markets and Globalization.

It's an amazing fact that, these speakers in total manage more than **1.5 Lakh Crore** of AUM. And to add an extensive charm to the event we had **Hon'ble Shri Suresh Prabhu, Minister of Industry and Commerce of India**, who addressed the conference digitally. With Technology at our service, people in India & overseas were able to watch this conference Live through the Facebook live option on Mehta Fincon official page. Mehta Fincon believes in innovation and technology to support our Hon'ble PM Shri Narendra Modi's vision of Digital India. The registration process for MFGIC was taken digitally through **Mehta Fincon Mobile App** along with some Live polling sessions during the Panel Discussions.

India's Leading Business channel, " ET NOW" was our official TV media partner for the evening and they covered our event in a grand manner on Television on 28th January, 2018 at 5:00 pm & on 4th February 2018 at 5:30 pm. And in case you have missed it, you can still watch the MFGIC telecast on Mehta Fincon Youtube Channel.

Thank you!

INSPIRING WORDS

Hon. Shri Suresh Prabhu, Minister of Commerce & Industry of India

(As the Chief Guest, addressing Audience Digitally)



Hon'ble Shri Suresh Prabhu Said, "I am very happy that Mehta Fincon is organizing this Global Investor Conference at a time when we see great opportunities for India and Indians to be a part of Growth, that inevitably is going to happen in our country. In dollar terms, India soon will be the third largest economy of the world; where in reality India will be the largest contributor in India's GDP particularly the incremental GDP that will happen into the world. And the important part is that Indians will be significantly benefited from it. So to know that where the wind is blowing and to take advantage of this current scenario, you need to get knowledge on which are the emerging sectors of tomorrow and here the events like MFGIC play vital role. If you don't plan for that Today and just wait for tomorrow to happen, somebody else will benefit."



Hon. Shri Vijaybhai Rupani Chief Minister of Gujarat



FROM THE PEN OF

Hon. Shri Jayantbhai Sinha
Minister of State for Civil Aviation
Govt. of India



जयंत सिन्हा
Jayant Sinha




नागर विमानन राज्य मंत्री
भारत सरकार
नई दिल्ली-110003
MINISTER OF STATE FOR CIVIL AVIATION
GOVERNMENT OF INDIA
NEW DELHI-110003

Message

It gives me pleasure to be informed that Mehta Fincon Services Ltd. has arranged a Global Investor conference at Surat, where personalities from the finance and investment industry gather to share their knowledge and experience for the people of Gujarat.

Such initiatives will educate domestic investors to invest in financial assets which will help in creating a more liquid and diversified portfolio for them.

I wish all the best to Mehta Fincon Services.


(JAYANT SINHA)

24th January, 2018

360, राजीव गांधी भवन, सफ़दरजंग एयरपोर्ट, नई दिल्ली-110003 दूरभाष : 011-24627231, 24626001, फ़ैक्स : 011-24652113
360, Rajiv Gandhi Bhawan, Safdarjung Airport, New Delhi-110 003 Tel.: 011-24627231, 24626001 Telefax 011-24652113
E-mail : mos-aviation@gov.in

हरिभाई परथीभाई चौधरी
HARIBHAI PARATHIBHAI CHAUDHARY



खान एयम् कोयला राज्य मंत्री
भारत सरकार
नई दिल्ली-110011

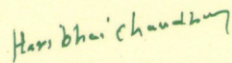
Minister of State for Mines and Coal
Government of India
New Delhi-110011

MESSAGE

I am glad to learn that 2nd edition of Mehta Fincon Global Investor Conference is being held at Surat on 6th January, 2018. I was keen to participate in the conference, but due to unavoidable other engagements, I would need to miss it.

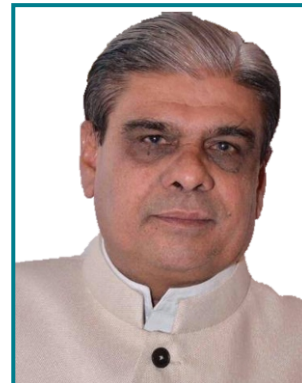
I am quite sure, the Conference would generate immense interest amongst the participants, potential investors and stake-holders and the event would turn out to be huge success.

I compliment the organizers for their painstaking involvement and hard work and wish for a very successful Conference.



(Haribhai P. Chaudhary)

Hon. Shri Haribhai Chaudhary
Minister of State for Mines & Coal
Govt. of India



FROM THE PEN OF

Mr. Vikram Limaye Managing Director & CEO, NSE



 NATIONAL STOCK EXCHANGE
OF INDIA LIMITED


Stock of the nation

Vikram Limaye
Managing Director & CEO

MESSAGE

A well-developed and vibrant capital market ensures that funds flow across a spectrum of productive investments. NSE as an institution of national importance plays its role in accelerating the growth in capital formation through innovative safe technology and a wide range of products that facilitates efficient capital raising for issuers and transparency and liquidity to investors.

The Small & Medium Enterprises (SME) segment is expected to play a significant role in the emergence of the Indian economy. NSE is deeply committed to the cause of ensuring that these small and medium enterprises get the best of support in terms of capital formation and expanding their horizons. I believe NSE SME - EMERGE has an important role to play in facilitating capital raising by SMEs.

NSE has consistently demonstrated its commitment towards improving the financial well-being of India, the investor community and also citizens at large. NSE continues in its endeavor to spread awareness about safe and long term investments and keeps organizing Investors Awareness Programs and Conferences across the country.

The Global Investor Summit by Mehta Fincon is a step in the right direction, towards building an effective ecosystem for growth of Indian Financial markets. I believe participants will be enriched by diverse perspectives to be presented by the Pundits of Capital Markets during the summit.

NSE wishes "Mehta Fincon Global Investor Conference" success for a productive conference.


Vikram Limaye

Mumbai
05.01.2018

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Ashishkumar Chauhan
Managing Director & CEO


EXPERIENCE THE NEW

Message from Ashishkumar Chauhan – MD & CEO, BSE

It is a pleasure to know that Mehta Fincon is organizing its Second edition of Global Financial Investor Conference (MGFIC) at Surat on January 6, 2018, the aim of which is to address financial knowledge on wealth creation, investment strategies and portfolio management.

With only 3.7 crore registered investors in direct equities, a paltry 3% of the population, there is a long journey for penetration and inculcation of a savings habit amongst Indians. I am happy Mehta Fincon has taken cognizance of this development and is organizing important seminars such as this to raise awareness in equity savings culture.

I extend my warm wishes to the organizers and wish the conference the very best of success.



Mr. Ashishkumar Chauhan

Mr. Ashish Chauhan Managing Director & CEO, BSE



VALUABLE INSIGHTS

CEO Panel Discussion - "Financialization of Savings"



In the 2nd edition of Mehta Fincon Global Investor Conference we had a vital CEO Panel discussion with the experts sharing their insights on "Financialisation of Savings". It is indeed the most used term in the industry currently. Read below what the industry veterans has to say on this by taking the Power of compounding into consideration.

Mr. Vishal Kapoor - Apart from financial assets, there are other forms of asset classes for savings like Real Estate, Gold, etc... but they have underperformed over the last few years which has lead to a fair amount of incremental savings coming into Financial Assets where equities have performed really well in last many years. And amongst all, Mutual Funds have emerged as a preferred vehicle in equities investment. Secondly, Demonetisation have put lot of money from houses to bank accounts. And once the money is in bank account and FD rates are not very attractive, then people want to do something productive out of that money which in turn make them put their savings into Mutual Funds. So this factorial change as we believe, need to have a long term hold as more of it will be healthy for the economy. So all these factors have come together to get the wheels rolling.

Mr. Saurabh Nanavati - As very well said by the great mathematician, Mr Albert Einstein, "Compounding is the eighth wonder of the world. He who understands it, earns it ... he who doesn't ... pays it !"

There are two principles of Power of Compounding as follow:

First is reinvesting your dividends along with principal amount. Say for example you invest for 30 years an amount of 10,000/- every month then the dividend payout received from company on your principal amount would be huge. So rather than withdrawing the dividend money and utilising it somewhere else, if it gets re-invested along with your principal amount it turns out as dividend received on dividend which sums up to a massive figure of 25 crores. So here when your dividends get reinvested then this magic becomes the Power of Compounding

Second big principle of compounding is starting early. The earlier you start the better you get and compounding then play a major role in taking your wealth up in Leaps and bounds.

Mr. Krunal Mehta - India has one of the highest savings rate of 32%, we save 32 rupees for every 100 rupees we earn. Which is good but the irony is, these 32 rupees saved is not growing. So then comes the need of financializing these savings. Distribution of household savings as on Mar'17 is almost 67% of our total assets out of which 56% is in Property and around 11% Gold, 16% is in Fixed deposits and only 3.8% is in Equities which has been the best performing asset of last 2-3 decades and that too in a tax efficient manner. Slowly and gradually the percentage of Equities is rising. People have now started understanding the markets. Keeping the basic funda of Compounding in mind, Equities can help you create a magnificent wealth. The bottom line is power of compounding is most ignored just because investors have never experienced it in their entire life but once you experience, it will do wonders for you. Small sum gets converted into large corpus as the time passes.

For health, there is one important quote "If you don't find time for today's fitness, you are saving that time for tomorrow's sickness"

Same applies to wealth "If you don't spend time to make your money work for you today, you are saving that time for you working for money tomorrow."

VALUABLE INSIGHTS

CIO Panel Discussion - "Equity Outlook 2018"



After learning the importance of Investments in Financial Assets and Principle of Compounding for creating a long term and sound Wealth from the CEOs, the most exciting and learned session of the conference comes in the form of CIO Panel Discussion with the veterans sharing their Experience and Insights on "Equity Outlook 2018".

Indian markets have on benchmark rallied 20 - 25% in last one year and majorly people believe that the markets will yield similar returns in 2018 as well. Thus the experts here shared their reviews as below:

Mr. S Krishnakumar - In the last 3 years Govt. have tried to do many structural reforms in this country. We have gone through summons like Demonetization, Execution of GST and its implementation, etc... So with all these reforms, government has set the platform right for strong decadal growth.

At this point India seems to be on a strong footing with remarkable growth in specific sectors. And hence in the present period and all coming quarters in FY19, we expect a strong growth recovery in earnings growth with a strong double digit growth which we believe will be the inflection point in the market.

Mr. Ravi Gopalakrishnan - It is very pertinent to understand that we have had a phenomenal run in the last 3 years. These years have been more of the structural changes. In equities the biggest thing to look forward is the Earnings growth. The markets have now actually reflected a lot of the positives. It is actually very important that some of the structural stories pan out and translate in real earnings. It will be good if we keep moderate expectations on market returns but to smoothen out the volatility you need to stay in this business for long term. and this is indeed advisable. Talking on 3 different aspects playing key role to drive market : 1. The cyclical recovery on a gradual pace. 2. The Global growth 3. The Government initiatives & reforms.

Mr. Keyur Mehta - It takes around 3-4 years after the crisis to set things right. And in the initial stage when you focus on improving the macros you definitely take a hit on corporate earnings and this is what has happened in India; in last 2-3 years Nifty earnings have been flatish to 3% Compounding.

If you plot the quarterly earnings between 1991 & 1994, its quite interesting you will see that 91 we had a crisis and then Manmohan Singh and Narasimha Rao took steps to make things right and the earning growth from 91 to 94 was flattish to negative and then in Sep 94 is when the quarterly earnings spiked but the markets sensed this and started rallying from Sep '93, a full one year ahead of earnings growth. So I think we may be seeing something very similar to it.

Markets typically tend to discount the future and front load lot of expected returns. In a turnaround, what always happens is earnings is a lagging indicator; PE goes up 1st and then earnings follow.

EMINENT SPEAKERS

Read what Financial Gurus have to say about MFGIC 2018



Mr. Sunil Subramaniam, CEO, Sundaram AMC

I feel very excited to be a part of this global conference which Mehta Fincon is doing, it is a very significant effort to create awareness over a national and global scale, from a town like Surat to do it is great, and i think this opens up growth opportunity for both sundaram and participants and for Mehta Fincon to grow its wing, I hear a lot of good things about Mehta Fincon, the Mehta brothers and the Family and dedicated personals and the good things which you have done in spreading word for creating wealth of your clients both in India and in abroad, So i wish Mehta Fincon All the best in their journey and Success.



Mr. Vishal Kapoor, CEO, IDFC AMC

Firstly Congratulations to Mehta Fincon for organising such an amazing Global Investor Conference. It is wonderful to see an efforts of this scale to bring out investors on the stage. A Lot of work has been done to the distribution community but lets not forget the investors, specifically the HNIs investors. Innovations are really critical for us we have to make things simple and an uncomplicated manner in financial services. Mehta Fincon has taken a slightly different approach through this conference focusing on HNIs and doing it at a scale of investment. I wish them all the best. Feel Wonderful to be the partner of Mehta Fincon and wish they get bigger and successful as an organization !!



Mr. Ravi Gopalakrishnan, Head of Equities, Canara Robeco

Equities has seen a lot of interest as of now and smaller towns makes things even more exciting and specially the equity culture in Gujarat is extremely high, so overall it has been a good experience. Investors coming from various pockets is definitely good for the industry. In India the share of Equity is very very low and seeing people from Surat and south Gujarat to turn up for MFGIC in such big number brings the scope of Equity share moving up with Good scale. It's been a great privilege and honour to be a part of this fantastic gathering it's been a great effort. And i look forward to have more such events from Mehta Group.



Mr. Saurabh Nanavati, CEO, Invesco Mutual Fund

There were close to 400-500 people at Mehta Fincon Global Investor Conference. It is indeed great to be here with Mehta Fincon. I think it's a confluence of lot of factors at this point of time, first - the competing asset have not been performing from the last 2 3 years, it's great time for the investors if they get this equity experience to get good returns over a longer period of time and create wealth. The second aspect is the transparency of the industry. Today we have just around 1.50 crore unique investors and the aim is to reach 20 crore investors over the next few years. Mehta Fincon has been a very young Vibrant Company who always look forward to provide best solutions for clients and that's where the wavelength matches between Invesco and Mehta Fincon. I wish them all the best for future aspirations.



Mr. David Gundurson, CIO, US Freedom Capital

We are very excited to be here, So we are really about the quality of the investment professionals here in Surat, in Gujarat in general ,in India and we have we have seen in last two and a half year since we have come to India is the real escalation, in the knowledge in the skillset of the professionals here. India matures as an economy as the skillset of the investment increase you see things like mutual funds and ETFs, REITs (real estate investments trusts) and the structure here is really very simple and after demonetization we see a flood of money enter into the banks and investors are having excess instead of the traditional investment in gold and property and land can now invest in better and more sophisticated opportunities.



Mr. Ajaya Sharma, Anchor & Head of Research, ET NOW

This is a very interesting Concept Mehta Fincon has been doing, This is my second time here. I really like two things most about this conference, First the Quality curated in selection of the panelist, both the heads of investments and businesses in the CEO & CIO side. A very good mix of people from overseas ,this time it was US Freedom Capital. Mehta Fincon gets a 360 degree view and I enjoy participating in the discussion and go back little bit learned. They travel and bring all the best practices of the industry and try to emulate it in Mehta Fincon that is what makes them different. I wish all the luck and success and I hope they will transform into a large Organisation someday.

VOICE OF MFGIC ATTENDEES



Deepakbhai Choksi - Owner, D Khushalbhai Jewellers

Earlier I used to consider only Gold and Real Estate as the only investment option, since I have been seeing the representatives of Mehta Fincon and came to know the other avenues of investment, never knew that there are other alternatives available apart from the traditional investments, at MFGIC I came to know about the Investment opportunities and how well they are performing in terms of returns, it was a very well organized and financial awareness event for the people of Surat.



Dr. Niravbhai Shah, Medical Director - Prizma Eyecare Hospitals

Since the time I have met the team of Mehta Fincon, I was very impressed by their service. I was looking for a financial advisor and Mehta Fincon has served me so well. The team of Mehta Fincon is doing really well and with this conference they will be doing so much better in future. If Mehta Fincon organises more such events in future, I would love to participate and would also like to recommend this company and MFGIC to my friends and family.



Hardikbhai Shah - Director, B.R Designs

It was a good conference and in such conference we get to know the first hand information about the markets. Otherwise our sources are magazines, newspaper and TV and here it was directly through the Fund Managers, CIO, CEO and Chairman which is indeed a nice opportunity. I feel MFGIC is the best place to get answers to your questions like how the markets will turn in medium and short term future, How it affects your investment. It's very nice of Mehta Fincon to organize such conference and we are happy to participate in it and we are reassured that we are in good hands. I surely look forward to attend MFGIC 2019.



Dr. Vipulbhai Trivedi - Professor of Surgery, SMIMER Hospital

MFGIC was an excellent event. Doctors are experts in saving lives but kind of poor investors. So with that context I learned so much in MFGIC 2018. Putting some money for investment is fine but here I learned about diversification and I think I can divert my earnings of so many years of practice in creating Wealth now. I learnt to put savings in such a way that I can multiply it. The vision that I realised is far more than what I was thinking. It was great to see such prominent speakers and I wish the company all the best for their future.



Nitinbhai Joshi - Dy General Manager, ONGC

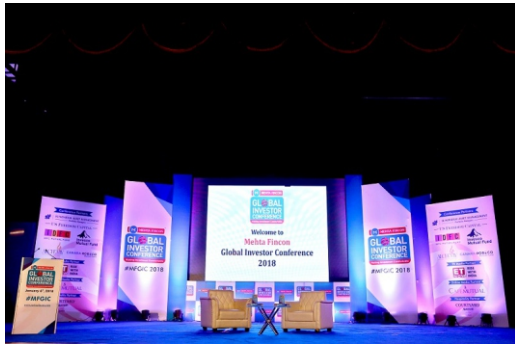
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Sanketbhai Mehta - Owner, Raymond

Team Mehta Fincon is very Enthusiastic and I am very impressed by their service. I was looking for a financial advisor and Mehta Fincon has served me so well. The team of Mehta Fincon is doing really well and with this conference they will be doing so much better in future. If Mehta Fincon organises more such events in future, I would love to participate and would also recommend it to my friends & family.

GLIMPSE OF MFGIC



The Stage Ambience



Mr. Krunal Mehta
MD & CEO – Mehta Fincon
Welcoming the Attendees



Mrs. Kinjal Mehta
CEO, Mehta Insurance Broker Pvt. Ltd
Delivering her piece of words



Mrs. Akanksha Shah
Master of Ceremony for the evening



MFGIC Attendees
National Anthem Salutation



Hon. Shri Suresh Prabhu
Addressing the conference Digitally



Shri Sevantibhai Shah - Founder, Venus Jewel &
Shri Jeevanbhai Mehta - Founder, Mehta Group
presenting Memento to
Smt. Asmitaben Shiroya - Mayor, Surat



Shri Madanlal Jain & Shri Mahendrabhai Shah
Owners, Western Group
presenting Memento to
Shri Purneshbhai Modi - MLA, Surat West



Shri Deepakbhai Choksi - D Khushalbhai
Jewellers & Mr. Krunal Mehta
presenting Memento to
Shri Piyushbhai Desai - MLA, Navsari



Catching the attention;
our Devoted Audience



Catching the attention;
our Devoted Audience



Catching the attention;
our Devoted Audience

GLIMPSE OF MFGIC



Mr. David Gunderson, CIO, US Freedom Capital
Key note address



Keynote Panel Discussion



Devendrabhai Shastri,
Past District Governor of Rotary Club &
Mr. Krunal Mehta presenting Memento to
Mr. David Gunderson



CEO Panel Discussion on
"Financialization of Savings"



Dr. Niravbhai Shah & Mr. Keyur Mehta
presenting Memento to Mr. Vishal Kapoor



Dr. Bipinbhai Desai & Mrs. Nildhara Desai with
Mr. Krunal Mehta presenting Memento to
Mr. Saurabh Nanavati



CIO Panel Discussion on
"Equity Outlook for 2018"



Setubhai Gandhi - Past President
Rotary Surat West with
Mr. Keyur Mehta presenting Memento to
Mr. S. Krishnakumar



Hitendrabhai Modi -
Assistant Governor of Rotary Club with
Mr. Krunal Mehta presenting Memento to
Mr. Ravi Gopalakrishnan



CEO Panelist



CIO Panelist



Hitendrabhai Modi -
Assistant Governor of Rotary Club with
Mr. Krunal Mehta presenting Memento to
Mr. Ajaya Sharma

GLIMPSE OF MFGIC



Registrations in Vogue for MFGIC 2018



Registrations in Vogue for MFGIC 2018



Our Global Guests from Texas, US



Mr. Stan Bradshaw - CEO, US Freedom Capital being Interviewed by Ms. Chaitry Desai



Felicitation of privilege client Dr. Rashmikanth Khandwala



Felicitation of privilege client Mr. Dharendra Sundli



MFGIC Attendee Mr. Mitesh Raval being Interviewed by Ms. Priyanshi Savani



MFGIC Attendee Dashrathbhai Patel being Interviewed by Ms. Nupoor Zaveri



MFGIC Attendee Natavarbhai Patel, Former Pharmacist, KRIBHCO being Interviewed by Ms. Nupoor Zaveri



Felicitation of Polling winner Mr. Santosh Prashad



Happy MFGIC Attendee exploring selfie zone



Happy MFGIC Attendee exploring selfie zone

FACEBOOK & TWITTER POST


Devendra Shastri is with Krunal Mehta and 2 others. January 8 at 9:43am · 🌐

#MFGIC, Mehta Fincon Global Investor Conference held on 6th January at Platinum Hall, Surat was a great learning, educative and rewarding experience. It was so thoughtful of our dear fellow Rotarian Krunal Mehta to invite all Rotarians and Spouses..

All arrangements were perfect in line with Digital India concept. Learned speakers at the conference shared their thoughts very well giving an idea about benefits of investment in Stocks and Mutual fund. Outlook for 2018 was highly promising.

It was a treat to listen to all speakers in panel discussion was praiseworthy. Key note address by Mr. David Gunderson, USA and presence of NRIs made the conference truly global. Nearly 500+ people from various cross section of the business world immensely benefited from 3+ hours proceedings which was followed by delicious Dinner.

Kudos to Krunal Mehta, Keyur Mehta, Kinjal Mehta and team #MFGIC for hosting truly innovative and meaningful conference.



Chief Guest
Shri Suresh Prabhu
 Minister of Commerce & Industry
 Govt. of India
 (Digital Finance)

Eminent Speakers
S. Krishnakumar CIO, Sundaram AMC
Vishal Kapoor CIO, IDFC Mutual Fund
Ravi Gopalakrishnan Head of Equities, Canara Robeco Mutual Fund
Sourabh Navroori Investor Mutual Fund
David Gunderson Founder & Executive VP, US Freedom Capital
Ajaya Sharma Author & Head Research, ET NOW
Keyur Mehta Chairman & CIO, Mehta Fincon
Krunal Mehta MD & CEO, Mehta Fincon

Like Comment

You, Krunal Mehta, Keyur Mehta and 19 others

Ajaya Sharma @Ajaya_buddy · Jan 7

An evening full of Market & investing concepts. Compounding, diversification. Had a lovely time Mehta Fincon. w/ mkt veterans @skrishnakumar66 @vkapoor_ @CanaraRobeco @USFreedomCap @DavidGunderson @MrKeyurMehta @MrKrunalMehta @MehtaFincon @invescoindia #MFGIC



2 5 19

Bharat Patel is with Jitendra Patel at Sarsana Exhibition Centre. January 6 at 6:01pm · Surat · 🌐

At Global Investor Conference - Sarsana Surat by Mehta Fincon



Like Comment Share

You, Gaurav Kishnani, Bharat Patel and 30 others

Mitesh Raval added 2 new photos — with Krunal Mehta and 2 others. January 7 at 5:39pm · 🌐

First thought came into my mind after attending #MFGIC yesterday night is that -

Be so good at what you do, the world finds it impossible to take its eyes off you...

It was such a wonderful & Rare event in true sense. Thank you so much Mr. Keyur Mehta-Chairman & CIO and Mr. Krunal Mehta-MD & CEO of Mehta Fincon for Taking pain for inviting me personally and Reserved table for me as well. It proves that our love and association with each other is Timeless..

I love that the time allotted for presentations is generous, promoting thoughtful Q & A, discussion, Timely starting of conference to ending up on time, Welcome kit contents and Focusing the importance of Financial Planning through Equity, Food quality and Personalised Touch were the strengths of the MFGIC.. I am Impressed by quality of keynotes and Presenters including both of you.. Indeed a great Knowledge sharing speech by all..

Lastly it was a conference of focusing long term Financial Planning through various Financial market instruments/updates without any Sales pitch for any particular products which makes MFGIC more unique, special and effective. Heartiest congratulations for such Great Efforts Mehta Fincon Team.. Keep Shining..

Wish you all the best.. Be Blessed 🙏👍

#MFGIC

CG Patel is with Mehta Fincon at Sarsana Exhibition Centre. January 6 at 5:59pm · Surat · 🌐

#MFGIC #mehtafincon



Like Comment Share

Krunal Mehta, Kinjal Mehta and 18 others

Another milestone towards creativity and self development

Students attending The Global investors Conference 2018 hosted by Mehta fincon... a bow to the efforts of Dr. Purvi Kothari to stretch the students to this platform ..



Like Comment Share

Krunal Mehta, Kinjal Mehta and 18 others

ELECTRONIC MEDIA COVERAGE

ET Now Promo

ET NOW MEHTA FINCON GLOBAL INVESTOR CONFERENCE

28th JAN SUN 5:30 PM

4th FEB SUN 5:00 PM

KEYUR MEHTA
CHAIRMAN & CIO, MEHTA FINCON SERVICES LTD.

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TOP STORIES: UBER SAID TO PLAN SALE OF 29%

KRUNAL MEHTA
MD & CEO, MEHTA FINCON SERVICES LTD.

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TOP STORIES: RBI MAY GIVE EXTRA DIVIDEND TO GOVT FOR FY18

Curtain Raiser of MFGIC 2018 @ ET Now Studio

ET Now Telecast

CEO Panelist
"Financialisation of Savings"

JUST NOW
Roger Federer wins Australian Open 2018 Men's Singles title beating Marin Cilic

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Housing² 3.3m 1394.00 ▲ 32.00 ICICIBk² 30.2m 360.27445.65

CIO Panelist
"Equity Outlook 2018"

FINANCE MINISTER SAYS
Changing nature of economy has had a impact on revenue departments

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SENSEX 4.0m 480.65 ▲ 0.15 CentTex¹⁰ 0.9m 1398.85 ▼

Coverage in The Hindu Business Line

BusinessLine

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TRENDING TODAY: BSE to auction investment limits for Rs 7,000-cr; Galaxy Surfactants debuts with 3% premium at Rs; Gold rates

'Investors will prefer more financial assets over physical assets in 2018'

Updated on January 12, 2018

Experts say Indian economy is taking a 'U' turn on upside and the future looks promising

The year 2018 will see continuation of structural shift of investors from physical assets such as property and gold to financial assets, leading to increased liquidity in the financial markets during the year.

At an industry event recently, mutual fund experts highlighted the shift in preference of investors towards financial assets as against physical assets.

The trend is likely to continue in 2018 as the share of retail investors in overall equity holding is still at a remarkably low level.

According to Saurabh Nanavati, MD and CEO, Invesco Mutual Fund, "This share has doubled to 4-5 per cent in the last couple of years, but we still have a long way to go. Due to increased investment by domestic investors, markets are not seeing correction despite selling by foreign institutional investors (FIIs) over the last year."

Experts noted that the Indian economy is taking a 'U' turn on upside and the future looks promising. "At such turning points, earnings is a lagging indicator. Price-to-Earnings (PE) goes up first and then earnings follow. And when actual earnings come, markets tend to correct or consolidate.

Markets tend to discount the future and frontload lot of expected returns and this is what is happening in Indian equity market," said Keyur Mehta, Chairman & CIO, Mehta Fincon Services Ltd.

Echoing similar views S Krishnakumar, CIO, Sundaram Mutual Fund, added that the broad-based earnings recovery is expected in fiscal 2019 and fiscal 2020. "We will see normalisation of valuations and believe that domestic sectors like auto, FMCG, infrastructure is likely to do better compared to global sectors like pharma, IT and metals."

Union Commerce Minister Suresh Prabhu in his video message to Mehta Fincon Global Investor Conference, one of India's largest conferences for HNIs and ultra-HNIs held in Surat, Gujarat, stated that India would be one of the largest contributors to global GDP growth in the next decade and it was important that Indians were getting benefited from that move. "For investors to benefit, they have to understand where the wind is blowing, identify emerging sectors and not wait for tomorrow to invest in the growth story," Prabhu said.

Mutual Funds played a major role in attracting retail investors to the financial markets. Krunal Mehta, MD & CEO, Mehta Fincon Services Ltd, said, "Within financial assets, money is moving to Portfolio Management Services (PMS) and Mutual Funds (MFs). This change post demonetisation is primarily reflected in the growth of mutual fund industry, which has seen inflows rising to Rs 23 lakh crore now from Rs 16 lakh crore in 2016."

Mid-Cap fund launch
Launching a Mid-Cap fund from the Mahindra AMC stable, Ashutosh Bishnoi, MD & CEO, stated that the outcome of the upcoming Assembly elections and the Lok Sabha elections in 2019 will decide the extension of the policy measures. However, according to Bishnoi, the consumption growth story in the country will continue to drive the economy irrespective of the election outcome.

"It is therefore required, we consider the midcap companies, which command premium in consumer product segment, have market leadership and show faster growth. In a relatively sluggish macro growth environment, midcap companies have shown higher earnings growth compared to large caps," he said during the launch of New Fund offer of 'Mahindra Unnati Emerging Business Yojana' midcap fund in Ahmedabad on Thursday.

Published on January 12, 2018

Pre Conference Media Coverage of Mehta Fincon Global Investor Conference 2018



Prabhu to address meet digitally

Union minister of commerce and industry Suresh Prabhu will address digitally a conference of high net worth investors to be organized in Surat on January 6, 2018. More than 500 participants are likely to take part in the conference.

मेहेता फिनकोन द्वारा 6 जनवरी को 'ग्लोबल इन्वेस्टर कॉन्फरेंस' आयोजित

सुरत, 5 जनवरी (आईएनएस) - भारत के उद्योग और वाणिज्य मंत्री सुरेश प्रभु 6 जनवरी को सुरत में आयोजित होने वाले मेहेता फिनकोन ग्लोबल इन्वेस्टर कॉन्फरेंस 2018 में भाग लेंगे।

मेहेता फिनकोन द्वारा सुरत में HNA इन्वेस्टर कॉन्फरेंस आयोजित

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6 जनवरी को HNA की ग्लोबल इन्वेस्टर कॉन्फरेंस सुरत : 6 जनवरी को 'ग्लोबल इन्वेस्टर कॉन्फरेंस' आयोजित

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ग्लोबल इन्वेस्टर कॉन्फरेंस 6 को

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Post conference Media Coverage of Mehta Fincon Global Investor Conference 2018



वैश्विक वृद्धि को सौथी वधु लाभ भारतने थरशे, धरधु रोकाक्षकारोने नौधपात्र झयदो

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धरधु निशरक होंगे लामाजित्व : सुरेश प्रभु

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2018 में पहाड़ के अर्थव्यवस्था के उभरने पर

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रथार मिलदथी नारां साधनी तरुं ठोला रासात्र प्रभाह

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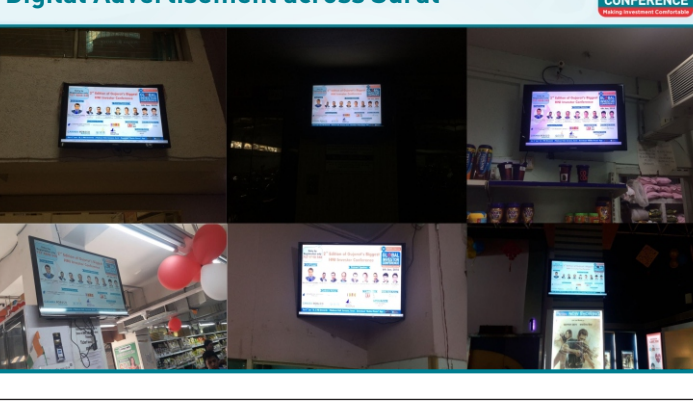
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Mehta Fincon Global Investor Conference 2018 Hoardings at prime locations of Surat



Mehta Fincon Global Investor Conference 2018 Digital Advertisement across Surat



VOTE OF THANKS



Kinjal Mehta

CEO, Mehta Insurance Brokers Pvt. Ltd.

Feeling gratitude and not expressing it is like wrapping a present and not giving it.

Organizing such events is generally the result of close co-operation among several individuals and institutions and It gives me immense pleasure to express a deep appreciation for the support and encouragement provided by them.

On the behalf of entire Mehta Group, I extend my heartfelt thanks to our Chief Guest Hon. Shri Suresh Prabhuji who have addressed our conference with his video message. Also i am much grateful to Smt. Ashmitaben Shiroya, Shri Purneshbhai Modi and Shri Harshbhai Sanghavi for sparing their valuable time and gracing this event with their presence.

We have been fortunate to have with us the Industry experts as eminent speakers at Mehta Fincon Global Investor Conference 2018, sharing their knowledge and experience with us. Where the whole conference would have been incomplete without Mr Ajaya Sharma - from ET Now who flawlessly moderated all the panels. So, Thank you to all Eminent Speakers and participants for making this conference a grand success.

MFGIC being an Investor specific initiative started by Mehta Group, we are grateful to have all the inspiring investors from distant places with us today along with some accomplished Media Friends & IFA's. Their effort for coming here and showing us their attempt of becoming the part of Learned Investment Community is truly appreciable. It has been our pleasure to host all the participants of the conference. MFGIC is simply incomplete without our team "The MFIAn's". Much thanks to our entire team for putting their hard work and efforts in making this event a grand success.



Also I acknowledge the unwavering support of all the Associates, Partners & Promoters of MFGIC 2018.

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